research article

人口學刊 第 39 期, 2009 年 12 月,頁 1-58 Journal of Population Studies No. 39, December 2009, pp. 1-58

### Nativity Differentials in Older Age Mortality in Taiwan: Do They Exist and Why?

Albert I. Hermalin<sup>\*</sup> Mary Beth Ofstedal<sup>\*\*</sup> Cathy Sun<sup>\*\*\*</sup> I-Wen Liu<sup>\*\*\*\*</sup>

Received: January 4, 2010; accepted: January 11, 2009

<sup>\*</sup> Research Professor Emeritus, Population Studies Center, University of Michigan

<sup>\*\*</sup> Associate Research Scientist, Population Studies Center, University of Michigan

<sup>\*\*\*</sup> Senior Computer Programmer, Population Studies Center, University of Michigan

<sup>\*\*\*</sup> Assistant, Population and Health Research Center, Bureau of Health Promotion, Taiwan Department of Health.

This research was supported in part by the U.S. National Institute of Aging through a pilot grant award to the Michigan P30 Center on the Demography of Aging, Grant No. P30AGO12846.We thank Yi-li Chuang, Paul K.C. Liu, and An-chi Tung for facilitating access to essential data, and Cameron Campbell, Yan Fu, Benjamin Hermalin, Patricia Pastor, and Lee Ridley for useful references and insights.

### Abstract

Comparisons of migrants versus native populations have become increasingly important as a means of gaining insight into the factors affecting health and mortality levels and the relationship between them. Taiwan underwent a unique migration in 1949-50, as more than a million people, mostly young men, arrived from Mainland China following the Communist civil war victory. The Mainlanders were distinct from the original settlers in several ways: they represented different provinces in China, were better educated, and had distinct occupational profiles. Since 1950, Taiwan has experienced a rapid demographic transition and notable economic development, resulting in mortality decline. In this paper, we generate age- and cause-specific death rates circa 1990 by education and nativity to evaluate the relative importance of each factor. We also use longitudinal survey data to help interpret the differentials in terms of selection, risk factors, and other dynamics of health and mortality.

#### Keywords: mortality differentials, nativity, Mainlanders, health, Taiwan

### I. Introduction

The health and mortality levels of migrants compared to their host populations can take many forms, depending on differences in the early environment, health behaviors and other risk factors, the socioeconomic characteristics of each group, and the reasons for migration. Many major international migration streams in the past have been characterized by disadvantaged groups moving to places of greater opportunity and safety. Insofar as migrant groups have less education, income, resources, and access to health care, it is not surprising that they have poorer health and higher mortality. Notable exceptions to this relationship, wherein migrants who are socioeconomically disadvantaged appear to display lower mortality levels than their host populations, have received considerable attention, and are often viewed as "paradoxes" of one type or another. Examples include the Hispanic paradox (Palloni and Morenoff 2001) and the Mediterranean paradox (Khlat and Darmon 2003).

Study of these paradox cases yields information on possible artifacts in the analysis of mortality (e.g., selection effects in relation to those who migrate as well as those who return) and how lifestyle, diet, and other cultural traits, as well as psychological dispositions, may affect mortality. This research also provides insights into the impact of health on mortality, as in many cases the migrant groups display poorer health despite the apparent mortality advantage. Indeed, Deboosere and Gadeyne (2005) assert that "migrant populations create an exceptional situation. They can be seen as a laboratory experiment in 'real life' where populations have a specific set of characteristics and live in the same environmental conditions as a control population." Though this assertion does not acknowledge the large number of factors that can intervene to cause group differences, it remains true that carefully constructed comparisons between migrant and ' control' populations can help illuminate the dynamics of morbidity and mortality.

If the migrant group is large, taking account of possibly distinct mortality or morbidity levels and patterns is also important when tracing over-all trends in the host country, to avoid misinterpreting the sources of change. For example, Manton and Vaupel (1995) suggest that the better health of migrants into the United States was a possible source of this country's higher survival rates at older ages for cohorts born late in the 19<sup>th</sup> century, compared to survival rates in several other developed countries.

This paper initiates an examination into the mortality ramifications of a large and unusual migration that took place in Taiwan. Between 1948 and 1951, approximately 1.3 million people of the Nationalist regime, mostly younger men, arrived from mainland China in the wake of the Communist Civil War victory.<sup>1</sup> The migrants represented about 20 percent of the population at that time, and an even higher percentage of certain age-sex groups. These migrant Mainlanders, were distinct from the existing Taiwanese population in a number of ways, while sharing a common Chinese cultural heritage. The Mainlanders were largely from different provinces of China than the original Taiwanese settlers, they were better educated on average, and spoke Mandarin rather than Taiwanese. They mainly settled in the northern urban areas of Taiwan and were residentially segregated to some extent insofar as they occupied specially constructed

Estimates of the number of migrants tend to vary from around one million to two million (see for example Nationalist Party 2006). The 1956 Census of Population in Taiwan recorded the province of origin of the civilian migrants only, but the 1966 Census included both civilians and those still in the military.

dependents' villages, or neighborhoods and dormitories vacated by the Japanese, who ruled the island between 1895 and 1945. A large number of these migrants were in the military (approximately 600,000) and many of the others were officials or administrators in the Republic of China government, as well as technicians and industrialists. In the early years, these educational and occupational advantages may not have yielded higher income and wealth for Mainlanders, as their government salaries probably lagged rapidly rising incomes tied to the expansion of the private business sector, which began in Taiwan shortly after their arrival (Hermalin et al. 1994). But when observed in 1989, some four decades later, the Mainlanders display higher incomes than the Taiwanese in the same age groups. Despite some hostilities and tensions between the two groups, there was also considerable interaction at many levels and, given the strong sex imbalance among the Mainlanders, a fair amount of intermarriage, mainly between mainland male and native - Taiwanese women.

In studying the mortality of Mainlanders and Taiwanese, therefore, we are not examining a disadvantaged group vis-a-vis a more advantaged host population, but rather comparing two groups with strong cultural similarities along with several cross-cutting differences. The period covered in the analysis is roughly 30-50 years after the migration, as many of the Mainlanders entered into the older ages. This period saw considerable assimilation as Mainlanders retired from government positions or the military and entered the civilian world, sometimes pursuing other careers.

(For example, Shih 1997, Table 5.2, shows that as of 1993 almost 50% of Mainlander men over the age of 64 held two or more jobs after age 50, compared to only 15% of their Taiwanese counterparts.)

The size and nature of the migration raise several intriguing questions related to mortality trends and differentials, including:

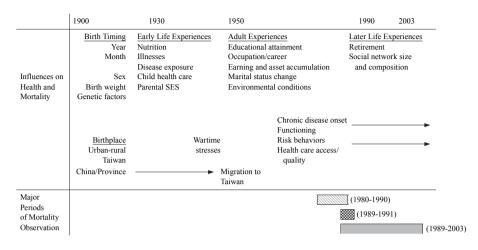
- 1) Did the Mainlanders differ in mortality and if so what was the effect on the over-all trends in Taiwanese mortality?
- 2) To what degree can differences between Mainlander and Taiwanese mortality be accounted for by educational differentials?
- 3) Do any observed mortality differences persist into old age, and if so, can they be accounted for by Mainlander-Taiwanese differences in socio-demographic characteristics, health status, health risk behaviors, or health care access?

Although data limitations do not allow us to answer these questions fully, our analyses do reveal a number of the underlying dynamics.

### II. Theoretical background and setting

Figure 1 uses a timeline showing how the broad life events and conditions of the study populations may have affected their health and mortality at each age and subsequently. As indicated, our interest centers on the older age mortality of those born before 1930 whom we observe with differing degrees of detail from 1980 to 2003 (with lesser attention to observations between 1964 and 1980). Clearly, many life events have intervened from the time of birth to the later life ages when we learn most about the characteristics and survival probabilities. Many of these cannot be measured on the individual level, though some of the conditions on the group level are known. It should also be noted that, at each point, we are dealing with those that have survived. This means that, as the birth cohorts age, each group is increasingly selective and the challenge is to discern how past events and current characteristics may influence the mortality levels that are observed (Crimmins 2005; Beckett 2000; Noymer 2001).

Costa (2005) provides an overview of factors that may be involved in



### Figure 1. Schematic diagram of factors affecting mortality and periods of mortality measurement

improving health and longevity at older ages, and Costa and Lahey (2005) review the historical US data to assess the role of many of these factors. Almost all the circumstances and events in Figure 1 are involved, including: intrauterine and infant growth, exposure to infectious diseases, environmental factors, occupational hazards, nutritional intake, medical

care, and income and education. The latter two, in turn, obviously relate to the foregoing factors in a number of ways.

Although earlier research had suggested that socio-economic differentials in mortality and health may narrow at older ages, especially at late older ages, recent findings show persistent differentials, as Zhu and Xie (2007) demonstrate for mortality among the oldest old in China and Zimmer et al. (1998) for functional status among the older population in Taiwan. Research on the effect of early life conditions on old age mortality and health also show persistent effects as exemplified by Huang and Elo's (2009) finding that an indicator of better childhood nutritional status is associated with lower mortality among the oldest-old in China. But

instances where the effects of early conditions are muted when socioeconomic differences are taken into account have also been noted (see discussion in Su 2009)

With respect to migration, data from the United States show periods when immigrants to the country had higher mortality at older ages, as well as periods when migrants displayed lower mortality at older ages (Costa and Lahey 2005, Table 2; Su 2009).

In addition to the usual array of factors that can intervene in comparing the mortality levels across any two groups, possible selection effects in terms of those who are able to, choose to, or are forced to migrate need to be considered. In the case of those who came to Taiwan from China, mainly between 1948 and 1951, a high proportion were young soldiers (perhaps about 45%) and many of the others were officials, administrators, industrialists, and technicians associated with the Nationalist government-two quite different groups in terms of background. Although we have no direct knowledge of the health of those migrating, it is likely that the active soldiers would have been relatively healthy, given their service in the army, and that the administrators and officials would have been relatively advantaged in terms of education, influence, and resources. At the same time, the stresses of the years preceding their migration should be noted. The Nationalists were engaged in warfare against the Japanese from 1937 to 1945 and against the Chinese Communists from 1945 to 1949, during which time many of the crack forces of the Nationalist armies were badly decimated. Thus, the soldiers who did migrate are likely to have been less selective than otherwise.<sup>2</sup> It should also be noted that a number of the units,

<sup>2</sup> Hsiung's (1995) book review states that at the start of the war in 1937, the Nationalist army had over 2 million soldiers, including Chiang Kai-shek's own best equipped men, but that early on, at the Battle of Shanghai alone, he lost three-fifths of his crack troops, and continued to

consisting of more than 150,000 men, were cut from the military payroll in Taiwan in 1950 (Kallgren 1963).

Wartime experiences are important in considering future survival chances. Studies of U.S. Civil War veterans indicate that those who were under higher levels of wartime stress (being wounded, prisoners of war, etc.) experienced higher rates of certain illnesses and mortality levels than others at older ages, after controlling for other factors (Costa 1993; Lee 1994; Pizzaro et al. 2006). A study of World War II U.S veterans found that exposure to combat was associated with earlier mortality and higher likelihood of post-traumatic stress disorder (http://ajp.psychiatryonline.org/cgi/content/abstract/152/4/516).

Mainlanders living in the city of Chongqing, the Nationalist capital for much of the war, experienced some of the worst bombing that occurred during World War II (Wikipedia 2007). Taiwan, which was also heavily bombed (by the Allied Forces) between 1941 and 1945, was nearly devastated.

[I]n 1945 when Taiwan was retroceded to the Republic of China, about three fourths of industrial productive capacity and two thirds of power generating capacity were destroyed, over one half of the existing rails, bridges, station facilities, and rolling stock were incapacitated, and only one fourth of the highways remained serviceable for motor vehicles, while harbors were largely ruined

suffer heavy losses of his "central" forces in subsequent battles. An alternate source (Wikipedia 2007) estimates that one-third of the Nationalist crack divisions were killed or wounded in the Battle of Shanghai, but confirms the heavy toll then and subsequently. It also notes the increasing reliance on the "provincial army" nominally affiliated with the Nationalist army but closely connected to the former warlords. Kallgren (1963) states that "the military force evacuated to Taiwan was made up of a variety of units, many fragmented, under-strength and with low morale."

and blocked by sunken ships. As a result, agricultural output dropped to 45% and industrial output to less than one third of their respective pre-war peaks. (Hsing 1971, quoted in Hermalin et al. 1994)

Turmoil followed the retrocession, largely due to mismanagement by the administrators sent by the Nationalists to take over the island. This culminated in the famous disturbance of February 28, 1947, which was marked by violent protests in several cities in Taiwan and subsequent arrests and imprisonments of protesters - a series of events that contributed toward a distinct sense of Taiwanese identity (Edmonson 2002; Gates 1987).

Considerable detail is known about the demographic, health, and socio-environment of Taiwan between 1900 and 1930, when the cohorts under analysis were born, because of the Japanese record-keeping systems and subsequent research. (For a broad overview of this period, see Hermalin et al. 1994, which also provides references to much of the primary data.) When China ceded Taiwan to Japan in 1895, Taiwan was a traditional agricultural economy, not highly commercialized and with relatively few contacts with the outside world. In 1900, the population was about 3 million, mainly descendents of earlier settlers from Fujian and Kwantung provinces. Expectation of life at birth was about 30 years, as of 1906. The principal objectives of Japan's colonial policy were to promote the production and export of sugar and rice and to keep economic power in Japanese hands. To achieve these goals, they made sizable investments in industrial and agricultural infrastructure, agricultural productivity, public health and basic education. Public health measures controlled the spread of cholera and plague, eliminating major epidemics; health services gradually substituted modern medical doctors for the predominant Chinese herb

doctors; and government expenditures for public health services increased more than eight-fold between 1905 and the early 1930s. Largely as a result of these efforts, expectation of life rose from about 30 years in 1906 to 48 years in 1941. Death rates declined from 31 to 18 per thousand between 1906 and 1943, while the birthrate remained around 40 per thousand over much of the period. Elementary education was gradually extended to all Taiwanese males (although most were effectively barred from post-primary education), yielding a shift in elementary school enrollment among Taiwanese children from less than 5 percent in 1905 to 71 percent in 1944 (81% of males and 61% of females). Despite these changes, the Taiwanese did not see significant improvements during the early decades of the 20th century in either their living standards - which remained at or near subsistence levels - or their opportunities for non-farm employment. Approximately 75 percent of Taiwan's labor force was in agriculture and fishing in 1895, and the proportion was about 70 percent in 1940.

The early environment of the Mainlander migrants to Taiwan is harder to capture because they came from many different provinces of China. The Taiwan censuses of 1980 and 1990 indicate that Mainlanders immigrated largely from 12 provinces, mainly from central and southeast China, but extending as far west as Sichuan. Fujian and Kwangtung provinces, the primary source of the original settlers to Taiwan, are also prominent among the later Mainlander migrants (Though we only distinguish Taiwanese and Mainlanders, it should be noted that among the Taiwanese distinctions are sometimes made between the Hokko Chinese and the Hakka, who came from different provinces, have somewhat different customs and settled in different parts of Taiwan, It is possible that these groups differ to some extent in health and mortality but the data do not provide the detail to allow separate analyses)

An even bigger impediment to accounting for the early life experiences of the Mainlanders is that, for much of the critical 1900-1930 period, China was not under any central government, and collected few statistics on mortality, morbidity, and health conditions. Campbell (1997) cites an array of early public health efforts, focused in Beijing and other urban areas, including: 1) the North Manchurian plague prevention service (1911-1937), to combat plague, cholera, and other infectious diseases; 2) establishment in urban areas of medical colleges and hospitals, vaccination programs, hygiene regulations, and educational campaigns; 3) establishment of a Ministry of Health in the 1930s and formation of a national health policy focusing on rural areas; and 4) efforts in many large cities before 1935 to provide treated tap water, vaccination campaigns, refuse collection, etc.

In contrast, a study by Barclay et al. (1976), using data collected 1929-1931 from farmers in rural areas of 16 provinces, indicate an expectation of life at birth of less than 25 years and very high mortality between the ages of 5 and 20, possibly indicating high levels of tuberculosis attributable to infections during childhood. These data point to much higher levels of mortality in rural China than in Taiwan at that period and, given public health efforts in urban China, suggest better early health environments among Chinese migrants from urban than rural areas. (As shown below, a high proportion of Mainlanders observed in 1989 grew up urban areas.)

It is worth stressing that early conditions and life chances were probably quite different for the older and younger Mainlanders. While the older groups had higher occupational statuses and were likely to be from more advantaged backgrounds, many of the younger Mainlanders were likely to have been uneducated soldiers from poorer rural areas - although some would have been more highly educated technicians or the children of senior officials. Meanwhile, the social and economic developments in Taiwan from 1900 to 1940 suggest that younger Taiwanese would be the beneficiaries of increased agricultural productivity, declining death and disease rates, improved sanitation, and more accessible health facilities. These different patterns seem to have consequences for later contrasts in mortality and will be discussed further below.

From 1950 on, Taiwan experienced a very rapid demographic transition and exceptional socioeconomic development. Its population, which had doubled from about 3 million in 1900 to 6 million in 1940, was reported as 7.5 million (excluding military personnel) at the end of 1950, and 22 million in 2000.<sup>3</sup> Life expectancy at birth increased from 51 years in 1949 to about 75 years in 2000; the total fertility rate declined from 5.9 per woman in 1949 to below replacement level by 1985. Calories per person increased from about 2,000 per day in 1950 to 3,000 by 1988, and public health expenditures and medical facilities increased markedly (e.g., population per physician declined from close to 1,600 in 1955 to about 750 in 2000). School enrollment and educational attainment for younger men and women soared. A successful land-to-the-tiller program greatly increased the number of farms and the proportion of cultivators who were full owners. At the same time the rapid growth of the industry and service sectors led to many new job opportunities, so that the percentage of the labor force employed in agriculture dipped below 10 percent by the late 1990s. Average GNP in US dollars advanced from under \$200 in 1952 to about \$14,000 in 2000 (Republic of China 2006).

<sup>3</sup> The migration of the Mainlanders did not greatly inflate Taiwan's civilian population in the 1940-50 decade because it was countervailed to some extent by the departure of the Japanese after 1945.

Though both Mainlander migrants and native Taiwanese benefited from the rapid socioeconomic progress in Taiwan, the life courses of each group may have been quite different. A high proportion of the Taiwanese we are studying would have continued to live in rural areas, pursuing largely agricultural pursuits, while most Mainlanders would have been urban dwellers, serving in government-related enterprises and, over time, increasingly in the private sector.

The primary objectives of this paper are to examine whether the different experiences and conditions of Mainlanders and Taiwanese over their life courses yielded different mortality risks, and if so, to identify the underlying causes of those differential mortality risks.

### III. Data and Methods

From one standpoint, Taiwan is a perfect laboratory for analyzing mortality differentials for the two groups over the study period. The Japanese initiated a household registration system in the early 1900s that recorded basic socio-demographic characteristics of all household members as well as changes to the household as a result of birth, death, migration, and marital status events. A detailed analysis of the system by Barclay (1954) concluded that the system was highly complete and accurate. The household system was maintained after Taiwan was returned to China in 1945, yielding excellent vital statistics and population data throughout much of the 20th century.

The distinction between Mainlanders and Taiwanese is based on the concept of "domicile," which combines elements of birthplace and ancestry to indicate the origin of family groups rather than individuals. Domicile is a relatively fixed characteristic of men, but women who marry are expected

to adopt their husband's domicile (Speare 1974). For much of the post-World War II period, the Taiwan vital registration forms for birth, death, and marriage recorded the domicile of those involved in the event -- that is, parents of newborns, descendents, and spouses before and after marriage. (Given the existence of these data in the household registration system, it would have been possible for Taiwan to generate death rates by domicile on a regular basis, as well as characteristics of Mainlanders and Taiwanese on such items as education and occupation at regular intervals. Although there was a strong focus on relationships between the groups and attention to domicile in a number of arenas, little of this reporting potential embedded in the household and vital registration system was used, and much of the analytic potential is thus lost. We use what is available from the household and vital statistics system, but rely to a great extent on census data and a special panel study of the elderly.)

For this analysis, we use some data from the Taiwan household and vital statistics system, but rely to a larger extent on census data and a special panel study of the elderly.

Data from the censuses provide information not only on the number and residence of Mainlanders, but on other characteristics as well [just age and gender?]. In the post-war period, population censuses were conducted in 1956, 1966, 1970 (sample census), 1975 (sample census), 1980, 1990, and 2000, and nativity was a standard item through 1990. Tables of domicile by age and sex are usually published, and micro data files of the complete 1980 and 1990 censuses enabled us to prepare additional cross tabulations. Table 1 shows the number of Mainlanders by age and sex as published for 1970, 1980, and 1990 for the relevant ages, as well as the proportion in each age group. As of 1990, Mainlander men constituted about 40 percent of the total for ages 60-75, a third of those 75-79, and more than a fifth of those

			Men			
		Number			Per cent	
Age	1970	1980	1990	1970	1980	1990
40-44	196,380	20,721		39.7	4.6	
45-49	182,850	71,826		44.8	16.6	
50-54	112,273	192,195	20,413	38.8	39.9	4.9
55-59	75,643	172,819	65,953	32.9	45.0	16.7
60-64	33,672	104,829	164,849	22.2	39.2	39.6
65-69	16,051	67,027	138,819	17.2	33.2	44.9
70-74	6,575	19,698	74,238	12.6	22.3	39.4
75-79	2,216	7,927	39,357	9.3	17.3	33.2
80-84	840	2,426	8,617	8.2	13.0	24.6
85+	180	797	3,380	5.5	11.5	22.3

## Table 1. Number and per cent of Mainlanders in Taiwan Area by age and<br/>sex in 1970, 1980 and 1990

Women
-------

		Number		Per cent				
Age	1970	1980	1990	1970	1980	1990		
40-44	56,081	63,252		16.4	14.7			
45-49	47,674	48,340		17.0	12.9			
50-54	29,539	48,057	58,608	14.0	14.7	14.1		
55-59	17,132	40,757	44,099	9.6	15.4	12.4		
60-64	8,337	24,918	43,214	6.1	12.2	14.5		
65-69	4,294	15,215	35,162	4.5	9.0	15.4		
70-74	3,533	4,936	19,818	5.6	5.2	12.6		
75-79	2,216	2,760	11,169	5.8	4.9	9.8		
80-84	1,022	1,609	3,141	5.6	5.6	7.2		
85+	692	1,307	1,959	6.8	9.1	8.4		

Sources: 1970, 1980 and 1990 Census of Population and Housing.

(Census Office of the Executive, R.O.C. 1972, 1982, 1992)

above age 80. Mainlander women are a much smaller percentage of the female total, representing 13 to 15 percent of those aged 60-75, and less than 10 percent of those older than age 75.

The first question we posed about the Mainlander migration is its possible impact on the observed trends in Taiwanese mortality. Due to the failure to report deaths and the corresponding denominators by nativity [but above seems to indicate accurate birth and death rates via household registration system and vital statistics forms], it is not possible to obtain direct measures of age-specific death rates for the two groups over time, which precludes a clear answer to the question. Instead, we experimented with an indirect approach in which we modeled a quinquennial time series of overall age-sex-specific death rates as a function of age, time, and proportion of Mainlanders by age and sex (derived from the censuses) to estimate the impact of nativity on mortality levels.<sup>4</sup> Although limited in its span, a more direct measure of the impact of nativity over time was obtained by using census data files for 1980 and 1990 to compute census survival rates over the period, by age, sex, education, and nativity. These census survival rates also introduce the question of the relative importance of nativity and education on mortality differentials.

To answer our second question as to the effect of educational differences on observed Mainlander-Taiwanese mortality differentials, we make use of death records for the period 1989-1991. This is the only period for which nativity is available as part of the death record data, along with age, cause, sex, education, and several other characteristics captured from

<sup>4</sup> There are a number of alternate modeling and estimating strategies for analyzing this time series and although our limited experiments generally indicated that a higher proportion of Mainlanders in an age group did decrease death rates, the results were not robust as to the magnitude of the effect. In addition it was not possible to control effectively for other relevant factors. Accordingly, we do not report any of these results here.

the household register. Developing this file required matching two death files, one from the Ministry of Health and one from the Ministry of Interior, which maintains the household register. The analytic procedure is described by Kramarow and Yang (1997), who used these data to explore educational differentials in mortality. The complete 1990 census data file was used to develop the denominators by age, nativity, and education for each sex for the corresponding numbers of deaths.<sup>5</sup> This approach produces cause-specific mortality rates by age, nativity, and education for each sex, and permits a close examination of the relative role of nativity while controlling for education.

The third analysis examines whether any observed Mainlander-Taiwanese mortality differences persist into old age and, if so, whether they be accounted for by differences in sociodemographic characteristics, health status, health risk behaviors, or health care access. For this we used data from the "Survey of Health and Well-being of the Elderly in Taiwan," a panel study that began in 1989 and conducted major follow-up interviews in 1993, 1996, 1999, and 2003 (Taiwan Provincial Institute of Family Planning 1989). The death certificates for all survey participants who died between 1989 and 2003 were obtained, providing details as to the dates of death. (For the relatively small number of respondents who were lost to follow-up in the reinterviews, the death registers were searched to determine whether the respondent died and these cases were included.) Though the survey provides only a sample of deaths from 1989-2003, it

permits incorporation of all the characteristics measured in 1989 that have been hypothesized to affect mortality. This means that the analysis can go

<sup>5</sup> The 1990 census of population was conducted in December 1990 and the age, sex, nativity denominators were adjusted to mid-year to represent the midpoint of the deaths from 1989-91.

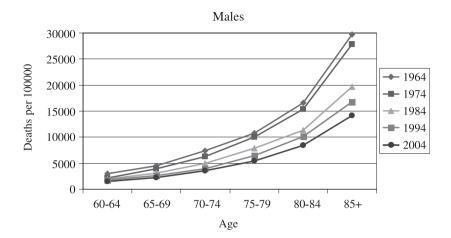
beyond nativity, education, and sex, to include other socioeconomic characteristics, as well as health conditions and behaviors, self-rated health, and health care utilization, which together cover many of the adult life experiences enumerated in Figure 1. In addition, we can incorporate some early life experiences, such as type of place of early residence, and month or season of birth, the latter of which some research has pointed to as a critical variable in signaling prenatal development or birth weight or both (Doblhammer and Vaupel 2001).

Many of the early life experiences sketched in Figure 1 cannot be measured on an individual basis, but the survey data directly address the third question posed, and the three interrelated analyses help clarify the picture of the dynamics underlying differences by nativity.

### IV. Results

#### (1) Trends in death rates: 1964-2004

We begin with an overview of trends in mortality at older ages in Taiwan during the latter half of the 20<sup>th</sup> century. Taiwan experienced substantial improvements in old-age mortality during this period, as depicted in Figure 2, which presents age-specific mortality rates separately for men and women between 1964 and 2004. Declines in mortality occurred at all ages for both men and women, but they were most pronounced at the older ages: 80-84 and 85+. The declines in age-specific death rates were particularly marked between 1974 and 1984. At every age and year shown here, death rates were higher for men than for women. These mortality improvements were also reflected in large increases in life expectancy at age 60 for both men and women. Between 1964 and 2004, expectation of



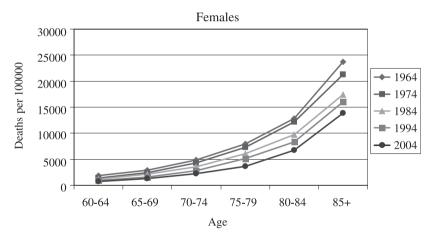


Figure 2. Age-specific death rates by sex: Taiwan: 1964-2004

life at age 60 increased from 14.4 to 19.1 years for men, and from 17.2 to 22.6 years for women (Republic of China 1995, 2005).

Although it is clear that overall mortality at older ages declined steadily and fairly substantially over this period, trends in cause-specific death rates were more variable. Figure 3 presents age-specific death rates for males between 1989 and 2004 for selected causes. The trends in heart disease and cerebrovascular disease (stroke) death rates are consistent with

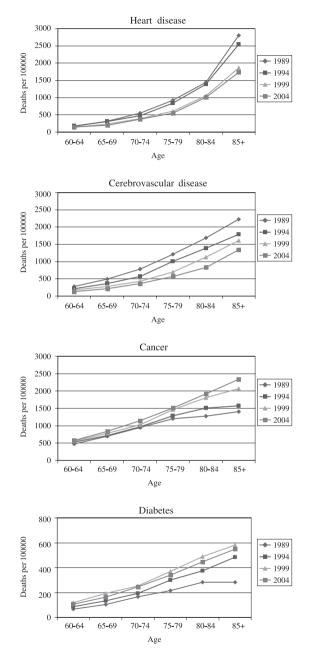


Figure 3. Age-specific death rates for selected causes for males: Taiwan, 1989-2004

the overall trend, in that death rates drop monotonically over time. In the case of heart disease, the decline is particularly marked between 1994 and 1999. For cancer and diabetes, however, a very different trend is evident. Death rates for cancer actually increased fairly steadily over this period, with the increases being most pronounced at older ages. Diabetes death rates also increased at each age between 1989 and 1999, after which they declined slightly between 1999 and 2004. The trends in cause-specific death rates for women are generally similar to those for men and are not shown here.

As noted, to gain some perspective of nativity effects over time, we used the 1980 and 1990 micro-data census files to calculate census survival rates by age, education, and nativity for each sex. In a closed population, census survival rates can produce reasonable estimates of mortality over a 10-year period but are affected by differential census coverage and misreporting of age and the other characteristics involved. In the case of Taiwan, most censuses over this period had been judged quite complete and accurate, but some degree of error does exist which can affect the estimates. It is important to remember that for females, the reporting of nativity may change due to marriage (or after divorce or widowhood), that the proportion of Taiwanese at higher education levels is small, and that Mainlander women are a relatively small proportion of each age group.

Table 2 shows the educational distribution of Taiwanese and Mainlanders by age and sex, as derived from the 1990 census, and reflects clearly the Mainlander educational advantage discussed at the outset. The Mainlander migrants also have much higher educational attainments than those in the same age group who remained in China. For example the 1990 Chinese census (People's Republic of China 1993) shows that only 11 percent of men aged 60 or older and less than 2 percent of women have more

		Men									
		Mainlander			Taiwanese						
1 90	LT	Prim	MT	LT	Prim	MT					
Age	Primary	Grad	Primary	Primary	Grad	Primary					
60-64	16	27	57	27	52	20					
65-69	22	27	51	40	44	16					
70-74	27	24	49	54	36	11					
75-79	35	23	42	62	30	8					
80-84	41	19	41	68	25	8					
85+	43	17	40	77	17	7					
Total 60+	22	26	52	42	43	15					

Table 2. Mainlander	and	Taiwanese	educational	distributions	by	age	and
sex in 1990							

		Mainlander		Taiwanese				
Age	LT	Prim	MT	LT	Prim	MT		
Age	Primary	Grad	Primary	Primary	Grad	Primary		
60-64	31	29	39	62	30	7		
65-69	36	24	41	74	21	5		
70-74	42	19	38	84	14	3		
75-79	51	17	32	88	9	2		
80-84	62	14	25	92	6	2		
85+	70	12	18	95	4	1		
Total 60+	38	24	38	75	20	5		

Source: Tabulations from 1990 Census micro-data file.

Note: LT Primary = less than completion of primary (includes illiterate and semi-literate) Primary Grad = completed primary school (includes those who attended junior high but did not complete

MT Primary = completed junior high school or higher level of schooling

than a primary education, compared to the 52 percent of men and 38 percent of women among the Mainlander migrants.

Table 3 shows the 1980-90 census survival rates for ages starting at

		To	tal	More Tha	n Primary	Less Thar	n Primary	Primar	y Grad
Sex	Age	Mainlander	Taiwanese	Mainlander	Taiwanese	Mainlander	Taiwanese	Mainlander	Taiwanese
	50-54 to 60-64	0.8860	0.9040	0.8251	0.8391	0.8586	0.9218	0.8577	0.8686
	55-59 to 65-69	0.8065	0.8222	0.7809	0.7843	0.8142	0.8451	0.8033	0.8085
	60-64 to 70-74	0.6840	0.7172	0.6910	0.6742	0.7307	0.7441	0.7082	0.7038
Male	65-69 to 75-79	0.5516	0.6079	0.5866	0.5418	0.6199	0.6180	0.5872	0.5869
	70-74 to 80-84	0.3825	0.3856	0.4865	0.3649	0.4843	0.4478	0.4375	0.3842
	75-79 to 85-89	0.2905	0.2452	0.4164	0.2713	0.4067	0.3152	0.3493	0.2537
	80+ to 90+	0.1541	0.0880	0.3699	0.1496	0.1997	0.1671	0.1896	0.0968
	50-54 to 60-64	0.8939	0.9213	0.8872	0.8829	0.9181	0.9938	0.8992	0.9142
	55-59 to 65-69	0.8665	0.8565	0.8670	0.8463	0.8568	0.9568	0.8627	0.8587
	60-64 to 70-74	0.8016	0.7701	0.8194	0.7557	0.7771	0.8786	0.7953	0.7709
Female	65-69 to 75-79	0.7588	0.6745	0.7413	0.6404	0.6956	0.7721	0.7341	0.6729
	70-74 to 80-84	0.6466	0.4485	0.7329	0.4818	0.5738	0.6127	0.6363	0.4529
	75-79 to 85-89	0.5005	0.3068	0.6667	0.4531	0.5044	0.4415	0.5178	0.3122
	80+ to 90+	0.1693	0.1129	0.3867	0.2865	0.2818	0.2865	0.1818	0.1164

Table 3. Taiwan: census survival rates from 1980 to 1990 by age, educationand nativity

Source: Tabuated from 1980 and 1990 Census micro-data files.

50-54 years in 1980. For men, total census survival rates indicate that the Taiwanese and Mainlanders were very similar for those aged 50 to 70 at the start of the decade. But starting at age 70, Mainlander survival rates were quite a bit higher than Taiwanese. By education, for those with less than primary school, Taiwanese survival exceeded Mainlanders for those younger than 70 years in 1970, it was about the same for those 70-74, and lower than the Mainlanders for ages 75 and older. For primary school graduates, there was little difference between the two groups below age 60, but thereafter Mainlander survival exceeded Taiwanese; and for those with more than primary education, Taiwanese survival was higher at ages below 65, about the same for ages 65 to 69, and lower at higher ages.

Census survival rates for females tend to resemble those for males in the sense that the survival advantage for Mainlanders tends to emerge most strongly at older ages, but among the very small number of Taiwanese with more than primary education, there appears to be a survival advantage across nearly all the ages (but it should be recalled from Table 2 that 3 percent or fewer Taiwanese females at ages 70 and older as of 1990 had more than a primary education, so that even a relatively small number of coverage or reporting errors in 1980 or 1990 can affect the census survival rate substantially).

#### (2) Nativity differentials in overall and cause-specific death rates

The second set of data that we use to examine Mainlander-Taiwanese mortality differentials is the complete file of deaths for the three years 1989-1991, coupled with the 1990 census. Tables 4 and 5 show the annual average death rates by age, nativity, and education for each sex for 1989-91.

The top portion of Table 4 shows that the death rates for males increased steadily by age, are higher for the least educated than for the most educated, and are lower in total and by educational level for the Mainlanders than for the Taiwanese. The standardized death rates above age 60 for males shown in the last row indicate that the average death rate from 1989-1991 was 2,977 per 100,000 for Mainlanders, or about three-quarters the rate of 3,913 for Taiwanese. The Mainlander advantage holds within each educational level, demonstrating that the lower mortality for Mainlanders does not arise only from their more favorable educational distribution.

The bottom portion of Table 4 quantifies some of the differentials embedded in the top portion. The first four columns present Mainlander-to-Taiwanese ratios of death rates by educational level and in total. The Mainlander advantage is least pronounced for men with less than primary school education. For ages up to 80, the Mainlander advantage does not exceed 8 percent, though it increases substantially for the relatively smaller groups above age 80. The largest differential occurs among men with

Table 4. Taiwan: average annual death rates, per 100,000, for males, 1989-91 by age, nativity, and education, and relative mortality differences

		Mainl	anders						
Age	LT Prim	Prim Grad	MT Prim	Total	LT Prim	Prim Grad	MT Prim	Total	Grand Total
60-64	1,953	1,551	1,231	1,433	2,036	1,935	1,312	1,836	1,672
65-69	2,844	2,254	1,942	2,224	3,102	3,073	2,184	2,939	2,622
70-74	4,545	3,778	3,029	3,620	4,563	5,100	3,463	4,635	4,244
75-79	6,663	5,552	4,710	5,589	6,926	7,888	5,843	7,131	6,630
80-84	12,272	9,246	9,636	10,635	14,490	16,185	12,004	14,723	13,739
85+	16,679	11,941	14,900	15,150	23,118	20,746	18,227	22,389	20,821
Standardized total	3,705	2,964	2,585	2,977	4,005	4,176	3,006	3,913	3,584

#### **Relative Differentials**

		ios of M wanese ]			Ratios of Educational Categories to Total Death Rates by Nativity						
	141	wallese		ues	N	Mainlander			Taiwanese		
Age	LT Prim	Prim Grad	MT Prim	Total	LT Prim	Prim Grad	MT Prim	LT Prim	Prim Grad	MT Prim	
60-64	0.959	0.802	0.938	0.780	1.36	1.08	0.86	1.11	1.05	0.71	
65-69	0.917	0.733	0.889	0.756	1.28	1.01	0.87	1.06	1.05	0.74	
70-74	0.996	0.741	0.875	0.853	1.26	1.04	0.84	0.98	1.10	0.75	
75-79	0.962	0.704	0.806	0.843	1.19	0.99	0.84	0.97	1.11	0.82	
80-84	0.847	0.571	0.803	0.722	1.15	0.87	0.91	0.98	1.10	0.82	
85+	0.721	0.576	0.817	0.677	1.10	0.79	0.98	1.03	0.93	0.81	
Standardized total	0.925	0.710	0.860	0.760	1.24	1.00	0.87	1.02	1.07	0.77	

Source: Calculated from special mortality file and 1990 Census.

Note: For definitions of educational categories, see Table 2.

primary education, where the age-standardized Mainlander death rate is only .71 of the Taiwanese, with substantially lower ratios for the two oldest groups. Among those with the highest level of education, the standardized ratio varies rather narrowly between .80 and .94, again with some indication of a growing Mainlander advantage by age.

Table 5. Taiwan: average annual death rates, per 100,000, for females, 1989-91, by age, nativity, and education, and relative mortality differences

		Main	lander						
Age	LT Prim	Prim Grad	MT Prim	Total	LT Prim	Prim Grad	MT Prim	Total	Grand Total
60-64	1,203	895	522	846	1,171	1,050	614	1,094	1,057
65-69	1,935	1,409	1,061	1,455	2,001	1,737	1,070	1,901	1,834
70-74	2,587	2,266	1,559	2,132	3,393	2,982	1,973	3,296	3,154
75-79	4,106	3,824	2,820	3,645	5,696	5,242	3,473	5,604	5,419
80-84	8,347	6,345	5,980	7,491	12,233	10,192	8,829	12,042	11,722
85+	15,553	8,929	9,995	13,788	20,784	13,897	17,001	20,476	19,923
Standardized total	2,785	2,161	1,691	2,300	3,488	2,949	2,223	3,387	3,275

	Ratios of Mainlander to Taiwanese Death Rates				Ratios of Educational Categories to Total Death Rates by Nativity							
					Mainlander			Taiwanese				
Age	LT Prim	Prim Grad	MT Prim	Total	LT Prim	Prim Grad	MT Prim	LT Prim	Prim Grad	MT Prim		
60-64	1.027	0.852	0.850	0.773	1.42	1.06	0.62	1.07	0.96	0.56		
65-69	0.967	0.811	0.992	0.765	1.33	0.97	0.73	1.05	0.91	0.56		
70-74	0.762	0.760	0.790	0.647	1.21	1.06	0.73	1.03	0.90	0.60		
75-79	0.721	0.729	0.812	0.650	1.13	1.05	0.77	1.02	0.94	0.62		
80-84	0.682	0.622	0.677	0.622	1.11	0.85	0.80	1.02	0.85	0.73		
85+	0.748	0.642	0.588	0.673	1.13	0.65	0.72	1.02	0.68	0.83		
Standardized total	0.798	0.732	0.761	0.679	1.21	0.94	0.74	1.18	0.87	0.66		

Source: Calculated from special mortality file and 1990 Census.

Note: For definitions of educational categories, see Table 2.

The last six columns of the bottom portion examine the educational differentials in death rates separately for Mainlanders and Taiwanese by showing the ratio of each category's death rate to the total death rate for that age group, for each nativity. For Mainlanders a clear gradient is seen for each age group across educational categories, with the highest death rates

among least educated, substantially lower death rates among primary graduates, and the lowest death rates among men with more than primary education up to age 80, after which age they exceed those with only primary school attainment. Overall, as reflected in the standardized rates, primary graduates have 24 percent lower mortality than the least educated, and the most educated are 13 percent lower than those with primary schooling.

Among the Taiwanese men, the pattern is quite different. For three of the ages, the primary graduates display a higher mortality than those with the least education, and for the standardized total they are about 5 percent higher. At the same time, at every age, those with more than primary education show the lowest mortality--25 to 28 percent lower than the other two categories.

Table 5 presents similar data for females and the patterns differ from males in a few respects. As with males, Mainlander females have a clear advantage over their Taiwanese counterparts, in total and within educational categories, as shown by the standardized rates as well as the age-specific rates. The only exception is that for women aged 60-64, Mainlanders with less than primary education have slightly higher mortality than Taiwanese at that age. As the lower portion of the table shows, the Mainlander advantage at each age varies less across educational categories among women than it did among men, although that advantage still tends to increase by age. As shown by the standardized ratios, the death rates among Mainlanders is .80 of Taiwanese for those with less than primary education, and the ratios for primary graduates and those with more than primary education are .73 and .76 respectively.

The last six columns of the lower portion of Table 5, which focus on the educational differentials within each nativity for females, also show some differences from the pattern seen for males. Among Mainlanders, the gradients across education are quite clear, and only among the oldest females does a reversal appear, where those with primary school have slightly lower mortality than those with more education. Similarly for Taiwanese, the gradients across education groups by age are quite pronounced, as distinct from the pattern for males, and the only reversal occurs again among those 85 years and older.

The pattern whereby the Mainlander advantage in mortality tends to increase with age is intriguing, but probably should not be over-interpreted. Mainlanders at the oldest ages were of course older than comparison age groups when they arrived in Taiwan in 1949-50, and as such may be a more select group -- having weathered the long Japanese-Chinese war, the Chinese civil war, and the harsh conditions of those periods and prewar China as well. In addition, within each educational category they may have had more influential posts and assignments, given the strong role of seniority in the military and civil service. The combination of selection effects and advantages in terms of available resources and health care may help account for their enhanced advantage over their Taiwanese age and educational counterparts, a conjecture discussed below.

For clues, we look to the causes of death available from the detailed death records. Table 6 presents the standardized death rates by cause, nativity, and educational level for males and females. For men, the contrast between Mainlanders and Taiwanese within educational categories is consonant with the overall death rates, with Mainlanders showing lower death rates for almost every cause. The major exception is hypertension, where the death rates for the lowest and highest educational levels are higher among Mainlanders, and about equal for the primary graduates. Also, the diabetes death rate for those with less than primary is higher for Mainlanders than for Taiwanese. The over-all standardized death rates,

		Male								
		Mainlander				Taiwanese				Total
ICD9CM Code	Cause	LT Prim	Prim Grad	MT Prim	Total	LT Prim	Prim Grad	MT Prim	Total	Total
430-438	Cerebrovascular disease	570	477	380	453	621	701	475	626	565
410-429	Heart diseases	438	347	323	361	503	511	393	498	453
401-405	Hypertension	173	120	93	124	107	123	86	111	116
140-239	Malignant neoplasms	682	662	657	662	722	844	725	754	713
250	Diabetes	132	102	98	106	122	156	128	133	122
580-589	Nephritis	65	52	60	59	91	109	93	97	83
571	Chronic liver	111	90	64	82	123	115	69	111	100
490-493	Bronchitis & emphysema	118	80	65	84	163	142	62	145	125
E800-899	Accidents	249	190	133	176	253	232	141	227	207
Other	Other	1,169	844	712	871	1,299	1,242	832	1,212	1,100
Total	Total	3,705	2,964	2,585	2,977	4,005	4,176	3,006	3,913	3,584

# Table 6. Taiwan: standardized mortality rates by nativity, education, sex and cause for ages 60+, 1989-91

Female Mainlander Taiwanese Total ICD9CM LT Prim MT LT Prim MT Cause Total Total Total Code Prim Grad Prim Prim Grad Prim Cerebrovascular 430-438 467 669 545 359 348 243 369 641 611 disease 541 410-429 Heart diseases 352 238 212 289 372 344 519 497 401-405 Hypertension 99 100 51 84 151 109 63 145 139 Malignant 140-239 476 489 422 441 523 461 533 456 436 neoplasms 250 Diabetes 202 189 101 159 239 244 135 231 222 580-589 Nephritis 78 67 36 59 101 100 69 98 94 571 Chronic liver 68 57 35 53 76 71 39 73 70 Bronchitis & 490-493 59 91 84 72 41 48 54 36 87 emphysema E800-899 Accidents in total 100 70 44 73 114 96 54 108 104 Other 575 459 Other 825 667 1,084 825 667 1,048 1,012 Total Total 2,785 2,161 1,691 2,300 3,488 2,949 2,223 3,387 3.275

Source: Calculated from special mortality file and 1990 Census.

Note: The ICD9 categories are those that match the basic tabulation of causes of death used for Taiwan time series (see Department of Health, Executive Yuan, R.O.C. 1992, Table 15) however, do not reveal any age-related trends and the detailed death rates by cause and age (not shown separately, add further insight. Further examination of Mainlander-Taiwanese differentials by cause and age shows the following patterns:

- Among those with less than primary education, hypertension death rates are higher for Mainlanders than for Taiwanese in every age group. This differential is also observed among those with primary education or higher in several of the age groups.
- Cancer death rates are generally lower among Mainlanders, but for the least educated, Mainlander rates exceed Taiwanese at ages above 75.
- 3. The Mainlander advantage for cerebrovascular and heart disease is generally consistent across all the age groups within each educational level.
- 4. For the least educated, Mainlander death rates from diabetes exceed the Taiwanese in four of the six age groups.

In addition to reviewing the actual and standardized rates, we also summarized the causes of death detail through a regression in which each major cause of death was regressed against the 36 observations available by age, nativity, and education. As our interest was in broad patterns, we adopted a 10 percent significance level in examining nativity and educational differences. Among males, Mainlanders had significantly lower death rates for cerebrovascular disease, heart disease, diabetes, nephritis, chronic liver diseases, and bronchitis and emphysema, after controlling for age and education. There was no significant difference for hypertension, cancer, or accidents.

The standardized death rates by cause for females, shown in Table 6, reveal advantages for Mainlanders for nearly every cause and educational

level. Unlike for men, hypertension rates are lower among Mainlander females than for Taiwanese at each educational level. The most noticeable reversal is for malignant neoplasms, where Mainlanders exceed their Taiwanese counterparts among the least educated and, by a slight amount, among the most educated. The only other reversal is for bronchitis and emphysema among the most educated. A review of the detailed age data for females confirms the patterns observed in Table 6:

- For malignant neoplasms, the death rates among Mainlanders in the lowest educational category are higher than comparable Taiwanese in every age category; and Mainlanders exceed Taiwanese among the most educated in four of the age groups.
- 2. The higher rates for bronchitis and emphysema among the most educated Mainlanders are apparent in four of the six age groups.
- 3. The cerebrovascular and heart disease death rates are lower for Mainlanders than Taiwanese in every age group and at each educational level, and the differentials are quite substantial, as suggested by the standardized rates.

The regression analysis for females reveals that Mainlanders had significantly lower death rates only for cerebrovascular, heart disease, hypertension, and diabetes, out of the nine specific causes shown in Table 6.

The data on causes of death reveal that the Mainlander advantage arises to a considerable extent from their lower death rates from cerebrovascular and heart diseases. For men, the differences from these two causes account for one-third of the overall difference in standardized death rates, and over half of the differential from the nine leading causes shown in Table 6. For females these two causes account for 46 percent of the overall difference in death rates and 70 percent of the difference from the nine leading causes shown in Table 6. These differentials may be explained, in part, by better health care or more strenuous physical regimes among the Mainlanders, many of whom were employed by the military or worked in administrative sectors. These considerations make it all the more surprising that the Mainlander men generally show a higher death rate from hypertension, a condition fairly easy to diagnose and treat with regular health care, and one that may be ameliorated by physical exercise. (Although, since the majority of the Taiwanese men were farmers, this group certainly had their share of physical exercise as well.) Given these possibilities, the higher death rate among Mainlanders suggests that perhaps genetic factors and dietary differences played a significant role in the higher death rate among Mainlanders, but this requires further investigation.<sup>6</sup>

The higher cancer rates among Mainlander women and among the least educated Mainlander men merit further investigation and analysis. As shown below in the survey results, the prevalence of smoking is slightly higher for Taiwanese than for Mainlander men, but much higher for Mainlander than for Taiwanese women. It is possible that the smoking differential among women helps account for the cancer differential, and an initial review of lung cancer rates tends to support this surmise, but further investigation of this relationship is underway.

# (3) Nativity differentials in risk factors and their impact on mortality

The third data source we employ to analyze mortality differentials by nativity is the 1989 Survey of Health and Well-being of the Elderly. These

<sup>6</sup> It is also possible that Mainlanders were more often diagnosed with hypertension and that this led to greater attribution of this condition as a cause of death.

data are used to investigate differences between Mainlanders and Taiwanese with respect to health and lifestyle, SES, and access to health care, and the contribution of these factors to explaining the observed mortality differentials.

A few papers based on this survey have touched on nativity differentials in health and mortality (Tung and Mutran 2005; Beckett et al. 2002; Zimmer et al. 2005). We use this same data over a longer period with a different modeling approach to look explicitly at nativity differentials in mortality and the factors that influence these differentials.

To do this, we estimated both logistic regression models to predict mortality at any point during the 14-year follow up period, and a parallel set of Cox proportional hazard models predicting time to death (in months) starting from the baseline interview. The models were run separately for men and women. For both sets of models we started with age, nativity, and an interaction between age and nativity as the only predictors (Model 1). We then added the following factors in an incremental fashion: education (Model 2), other demographic and socioeconomic factors (Model 3), and health-related factors (Model 4). The purpose of this incremental approach was to first establish whether there is a nativity differential in mortality for men and women and, if so, to investigate what factors explain or otherwise influence that differential. Results from the logistic and proportional hazard models were very similar with respect to the factors that showed significant effects and their influence on the nativity differentials, and for ease of interpretation we present only the logistic regression results in this paper.

Table 7 provides distributions for these factors by nativity, separately for males and females. Mainlanders are somewhat younger on average than their Taiwanese counterparts, particularly among men. Despite this, the proportion currently married is lower for Mainlander versus Taiwanese men (65% vs. 79%, respectively). This is largely due to the higher prevalence of never-married among Mainlander men (16% vs. 2% for Taiwanese men; not shown here). In contrast, among women, the proportion currently married is somewhat higher for Mainlanders compared to Taiwanese (58% vs. 51%). The family and household composition of Mainlanders is also distinctive. Mainlander men and women have fewer children on average than Taiwanese, and they are more likely to live in a nuclear household (i. e., alone, with spouse only, or with unmarried children). Mainlanders are also more likely than Taiwanese to have lived in urban areas, both during childhood and in later life (i.e., at the baseline survey wave). The nativity differential is particularly pronounced for women.

Mainlanders and Taiwanese older adults are also characterized by distinctive socioeconomic profiles. Mainlanders are more educated, they are more concentrated at the upper end of the income distribution and, among those who ever worked, are substantially more likely to have worked in a non-agricultural, non-family business for their main occupation compared to Taiwanese. Among women, the proportion who never worked for pay is higher for Mainlanders than Taiwanese (48% vs. 35%); among men the number who never worked is negligible for both groups (percentages not shown).

Given their younger age and higher socioeconomic status, we might expect Mainlanders to have more favorable health profiles than Taiwanese. However, this is generally not the case. The lifetime prevalence of smoking is very high for both Taiwanese and Mainlander men (81% vs. 75%, respectively). Among women it is much lower, but the differential is much larger between the two nativity groups, with Mainlanders having a higher prevalence than Taiwanese (26% vs. 9%). Mainlander men and women are also slightly more likely to consume alcohol than their Taiwanese

Characteristics		Males		Females		
Characteristics	Taiwanese	Mainlander	Total	Taiwanese	Mainlander	Total
Demographic						
Age						
60-64	37.2	44.4	39.5	31.1	32.2	31.2
65-69	27.4	32.0	28.9	27.8	33.6	28.2
70-74	18.6	13.2	16.9	20.2	19.6	20.2
75-79	10.3	7.7	9.5	13.1	9.8	12.8
80+	6.5	2.7	5.2	7.8	4.9	7.6
Married	78.5	64.8	74.1	50.5	58.0	51.1
Number of living children (mean)	5.15	2.48	4.97	5.10	3.52	4.29
Household composition (hierarchical)						
Lives alone	4.86	23.92	11.01	5.90	7.75	6.06
Lives with spouse only	18.02	13.71	15.95	10.24	18.31	10.90
Lives with married child(ren)	54.70	15.73	42.13	64.13	47.18	62.75
Lives with unmarried child(ren)	18.23	39.25	25.01	13.13	16.20	13.38
Lives with other relatives	5.18	7.39	7.39	6.60	10.56	6.92
Urban residence during childhood	20.6	30.4	23.8	19.8	58.7	23.0
Urban residence in 1989	60.7	76.6	65.9	61.8	92.3	64.3
Socioeconomic						
Completed education						
No schooling	35.8	26.1	32.6	75.8	49.0	73.5
Primary or less (1-7 years)	46.2	23.7	38.9	20.1	14.0	19.6
Junior high (7-9 years)	9.2	16.4	11.5	2.4	14.7	3.5
Senior high or more (10+ years)	8.9	33.8	16.9	1.7	22.4	3.4
Income (rough quartiles)						
Lowest quartile	27.4	7.2	20.9	42.7	17.5	40.6
2 <sup>nd</sup> quartile	22.6	20.6	22.0	20.2	20.3	20.2
3 <sup>rd</sup> quartile	27.3	37.7	30.7	22.8	37.8	24.0
Highest quartile	18.3	32.6	22.8	9.0	22.3	10.1
Missing	4.4	1.9	3.6	5.3	2.1	5.1
Main occupation (if ever-worked)						
Family farm	38.0	1.6	26.2	25.6	0.7	23.5
Family, non-farm	19.2	10.6	16.4	9.7	7.7	9.5
Non-family, farm	9.8	0.7	6.8	12.1	2.1	11.2
Non-family, non-farm	33.0	87.1	50.6	52.6	89.5	55.8
Never worked				33.6	48.3	34.8

# Table 7. Taiwan: sample characteristics at baseline (1989) by sex and nativity

Note: Except for Number of living children, all other figures are per cents.

	Males			Females		
	Taiwanese	Mainlander	Total	Taiwanese	Mainlander	Total
Health and related						
Current or former smoker	81.0	75.0	79.0	9.4	25.9	10.7
Current drinker	30.4	38.5	33.0	5.3	7.0	5.4
Fair or poor self-rated health	16.7	16.3	16.6	28.8	29.4	28.9
Health conditions						
Diabetes	6.1	6.8	6.4	11.1	11.9	11.1
Stroke	5.4	4.4	5.1	3.6	0.7	3.3
Heart disease	16.4	19.8	17.5	26.9	30.8	27.2
Kidney disease	5.2	5.6	5.3	8.0	2.8	7.6
Interviewed by proxy	3.9	2.0	3.3	3.8	0.7	3.6
Health service utilization and insurance coverage (past year)						
No services used	16.4	15.5	16.1	9.2	14.0	9.6
Services used, covered by insur.	23.2	52.9	32.8	9.1	33.6	11.1
Services used, not covered	60.4	31.6	51.1	81.7	52.4	79.3
Month of birth						
January-March	25.7	25.5	25.6	24.9	18.9	24.4
April-June	20.2	20.7	20.4	20.7	21.0	20.7
July-September	24.0	25.9	24.6	22.5	29.4	23.0
October-December	27.3	26.3	27.0	27.8	30.1	28.0
Missing month of birth	2.8	1.5	2.3	4.2	0.7	3.9
Sample size	1,566	748	2,314	1,592	143	1,735

Table 7. Taiwan: sample characteristics at baseline (1989) by sex and nativity (cont.)

counterparts. The percentages rating their health as fair or poor (versus good to excellent) is much higher for women than for men, but within sexes it is remarkably similar by nativity. Nativity differences in disease prevalence are also generally small, although the prevalence for heart disease is slightly higher for Mainlanders. Proxy interviews may also be indicative of health problems. Though the percentage of proxy interviews is low overall, it is higher for Taiwanese than for Mainlanders. With regard to health services utilization and insurance coverage, the percentage that did

	Males		Fem		
Age in 1989	Taiwanese	Mainlander	Taiwanese	Mainlander	Total
60-64	44.3	31.3	27.4	19.6	34.8
65-69	56.4	49.2	41.3	27.3	48.0
70-74	76.7	68.1	64.5	36.0	68.8
75-79	84.6	83.9	84.3	83.3	84.3
80+	96.0	80.0	92.7	60.0	92.4
Total	61.2	47.2	51.4	32.6	53.8

Table 8. Taiwan: per cent of respondents who died between 1989 and 2003by sex, nativity and age at baseline

not use any health services in the past year is low for all groups, however, insurance patterns differ greatly by sex and nativity. A majority (53%) of Mainlander men used health services that were covered by insurance, whereas the majority of Mainlander women (52%) and of Taiwanese men and women (60% and 82%, respectively) used services that were not covered by insurance. Finally, we examine the season or time of year in which the respondent was born, which has been shown in other studies to be an important predictor of mortality. The distribution of births by quarter is very similar for Taiwanese and Mainlander men and for Taiwanese women. Mainlander women have slightly higher percentages born in the third and fourth quarters than is the case for the other groups.

Table 8 shows the percent of respondents who died at some point during the 14-year follow-up period. Overall, mortality was highest for Taiwanese men (61%), followed by Taiwanese women (51%), Mainlander men (47%), and Mainlander women (33%). The percent who died during the follow-up period generally increased with age; the only exception is in the very highest age group for Mainlanders, for which the percentages dropped a bit for both men and women.

Tables 9 and 10 present results from the logistic regression models

predicting mortality between 1989 and 2003 as a function of demographic, socioeconomic, and health factors, separately for males (Table 9) and females (Table 10). Unless otherwise indicated, the characteristics reflect the respondents' status at the baseline wave of the study (1989). Results are presented in the form of odds-ratios.

As shown under Model 1 in Table 9, Mainlander men have a distinct mortality advantage compared to Taiwanese men (OR = 0.64, p < .001), controlling for age. This advantage is particularly pronounced among the oldest-old (age 80 or over), as indicated by the significant age\*nativity interaction term (OR = 0.31, p < .05). This pattern is consistent with the Census results for the 1989-1991 period discussed earlier, and supports the hypothesis that the Mainlanders who were relatively older (40 years or older) at the time of their migration to Taiwan were more advantaged than their younger Mainlander compatriots, and that this advantage carried over into late-life health and mortality. The nativity differential (both overall and for the 80+ age group) is reduced slightly when education is added to the model (Model 2), but remains significant. The addition of other demographic and socioeconomic factors (Model 3) and health-related factors (Model 4) has only a small impact on the nativity differential. If anything, the advantage for Mainlander men in the 80+ age group appears to increase slightly with the addition of SES and health factors, while the overall advantage decreases slightly. However, both the main effect of nativity and the age\*nativity interaction effect remain significant in the model that includes the full set of controls. We discuss potential reasons for this later in this section.

Although they did not explain the nativity differential in mortality, a number of other factors were found to be significant predictors of mortality. In Model 2, we observe a significant difference between the lowest and

#### Table 9. Taiwan: odds-ratios for the effects of baseline demographic, socioeconomic and health characteristics on male mortality between 1989 and 2003

Characteristic	Model 1	Model 2	Model 3	Model 4
Age	1.16***	1.15***	1.14***	1.15***
Mainlander (vs. Taiwanese)	0.64***	0.69***	0.67**	0.70*
Mainlander age 80+	0.31*	0.33+	0.28*	0.21*
Completed education				
No schooling		1.42*	1.14	1.02
Primary or less (1-7 years)		1.19	1.03	0.91
Junior high (7-9 years)		0.94	0.88	0.78
Senior high or higher (10+ years)				
Married			0.71**	0.69**
Lives alone or with spouse only			0.98	0.93
Number of living children			1.00	1.00
Urban residence during childhood			1.04	1.13
Urban residence in 1989			0.95	0.97
Income (rough quartiles)	1			
Lowest quartile			1.87***	1.66**
2nd quartile			1.43*	1.28
3rd quartile			1.29+	1.27+
Highest quartile				
Missing			4.08***	1.47
Main occupation				
Family farm			0.84	0.94
Family, non-farm			1.15	1.13
Non-family, farm			1.13	1.19
Non-family, non-farm				
Current or former smoker				1.61***
Current drinker				0.86
Fair or poor self-rated health				1.51**
Interviewed by proxy				3.49*
Health conditions				
Diabetes				3.08***
Stroke				5.41***
Heart disease				1.28+
Kidney disease				1.56+
Health service utilization and insurance				
coverage (past year)				
No services used				0.85
Services used, covered by insurance				0.73*
Services used, not covered				
Month of birth				
January-March				1.11
April-June				
July-September				1.31+
October-December				1.67***
Missing month of birth	242.21	251.00	401.20	3.93**
Model Chi-square	342.31	351.88	401.29	566.48
(df)	(3)	(6)	(18)	(32)

+ p < .10 \* p < .05 \*\* p < .01 \*\*\* p < .001

#### Table 10. Taiwan: odds-ratios for the effects of baseline demographic, socioeconomic and health characteristics on female mortality between 1989 and 2003

Characteristic	Model 1	Model 2	Model 3	Model 4
Age	1.19***	1.19***	1.18***	1.18***
Mainlander (vs. Taiwanese)	0.51**	0.61*	0.67	0.63+
Mainlander age 80+	0.26	0.22	0.19	0.17+
Completed education				
No schooling		1.99**	1.97*	1.67+
Primary or less (1-7 years)		1.40	1.42	1.18
Junior high or higher (7+ years)				
Married			0.82	0.76*
Lives alone or with spouse only			1.07	1.16
Number of living children			0.99	1.00
Urban residence during childhood			0.94	0.93
Urban residence in 1989			0.78+	0.73*
Income (rough quartiles)				
Lowest quartile			0.91	0.78
2 <sup>nd</sup> quartile			0.72	0.66
3 <sup>rd</sup> quartile			0.81	0.76
Highest quartile				
Missing			1.85+	1.25
Main occupation				
Family farm			1.07	1.05
Family, non-farm			1.50+	1.52+
Non-family, farm			1.33	1.21
Non-family, non-farm				
Never worked			1.12	1.15
Current or former smoker				1.75**
Current drinker				0.62+
Fair or poor self-rated health				1.65***
Interviewed by proxy				2.86+
Health conditions				
Diabetes				3.36***
Stroke				1.96+
Heart disease				1.30+
Kidney disease				0.88
Health service utilization and insurance				
coverage (past year)				
No services used				0.92
Services used, covered by insurance				0.72
Services used, not covered				
Month of birth				
January-March				1.25
April-June				
July-September				1.36+
October-December				1.02
Missing month of birth				5.05***
Model Chi-square	415.14	427.36	450.30	577.81
(df)	(3)	(5)	(18)	(32)

 $^+p < .10 \quad *p < .05 \quad **p < .01 \quad ***p < .001$ 

highest education groups in the expected direction, but no difference for the intermediate levels. This effect for the low-education group is accounted for by other socioeconomic factors added in Model 3. We tested for interaction effects between nativity and education, and found that these coefficients were not significant.

Turning to Models 3 and 4, men who were married at baseline were significantly less likely to die during the follow-up period than were those who were not married at baseline. This is consistent with other studies that have found a protective effect of marriage on mortality for men (Goldman et al. 1995). However, no effects were found for other social support measures (number of living children, household composition) or for urban residence during childhood or in later life. (See also Beckett et al. 2002)

With regard to income, a somewhat monotonic effect across the income quartiles is seen, with the lowest income group having the highest mortality risk, the highest income group having the lowest mortality risk, and the other income groups falling in between. After controlling for health, the effect for the lowest income group remains significant (OR = 1.66, p < .01 in Model 4) and the effect for the 3<sup>rd</sup> quartile remains marginally significant (OR = 1.27, p < .10). Type of main occupation was not related to mortality.

Most of the health-related factors examined in this study are important predictors of mortality for men (Model 4). Men who had ever smoked, who reported their health as fair or poor (vs. good to excellent), who were interviewed by proxy, who had diabetes, and who had ever experienced a stroke have significantly higher mortality risks than their counterparts. Men with heart and kidney disease had marginally higher mortality risks than those without; and men who used health services that were covered by insurance have a significantly lower risk of dying than men who used services that were not. Finally, mortality risks differ for men according to the season or quarter in which they were born. Those who were born in the  $3^{rd}$  and  $4^{th}$  quarters have higher mortality than those born in the  $2^{nd}$  quarter (OR = 1.31, p < .10; OR = 1.67, p < .001 for  $3^{rd}$  and  $4^{th}$  quarters, respectively).<sup>7</sup>

In general, the findings for women (Table 10) are quite similar to those for men. Mainlander women are significantly advantaged with respect to mortality compared to Taiwanese women (OR = 0.51, p < .01), and the odds-ratio for the age\*nativity effect is very low, suggesting that the advantage is more pronounced at ages 80 and over, as was found for men. However, due to the small number of Mainlander women in this age group, the effect is unstable and should be interpreted with some caution. As with men, the addition of education, demographic, and other SES and health factors tends to reduce the overall nativity differential (OR = 0.63, p < .10 in Model 4 for main effect of nativity) and to increase the nativity differential for the 80+ age group (OR = 0.17, p < .10 in Model 4, compared to OR = 0.26, p = .17 in Model 1). Thus, although the main and interaction effects for nativity are only marginally significant in the full model, nativity differentials do remain for women, as was the case for men.

With respect to other predictors of mortality, women differed from men in some areas. Although the effect of education is similar in that, as for

<sup>7</sup> This pattern is at odds with that observed by Doblhammer and Vaupel (2001) who found that those born in the second quarter had higher mortality. The number of cases under observation here is small compared to their data and the findings should be treated as very tentative but perhaps deserving of further testing, as a differential pattern for Asia if confirmed would be of considerable interest. Those for whom month of birth was not known also have higher mortality risks, likely due to a strong selection effect of those with missing birth month that is not captured in the model. Additional analyses revealed that, of those with missing birth month who died during follow up (n=103), over half had died in the first four years, compared to one-quarter of decedents for whom birth month was not missing. Those with missing birth month were also substantially more likely to rate their health as either fair or poor in 1989 and to have had a proxy interview. All of this suggests that the individuals with missing birth month were frailer than those for whom birth month was obtained.

men, women with no formal schooling have higher mortality risks than women with the highest level of schooling, unlike for men, the education effect for women remains significant even after controlling for income and other factors. Marriage is associated with a lower mortality risk for women (OR = 0.73, p < .05 in Model 4), as was found for men. In contrast to men, for whom no urban/rural differentials were observed, women who were living in an urban area in 1989 had a significantly lower risk of mortality than their rural counterparts. Also in contrast to men, income level has no effect on mortality for women, and main occupation has a marginal effect, such that women who worked in a non-agricultural, family-owned business have higher mortality than those who worked in a non-agricultural, nonfamily business.

The effects of smoking, fair or poor health, proxy interview, diabetes, and heart disease were all significant for women, as was the case for men. Stroke was also a significant predictor of mortality for women, although the effect was much less pronounced than that for men. Women who reported at baseline that they drank any alcohol have marginally lower mortality than those who do not drink (OR = 0.62, p < .10). This is in contrast to the finding for men, for whom drinking is unrelated to mortality. Kidney disease was not associated with mortality for women, nor was utilization and coverage of health services. Finally, with respect to the timing of birth, some evidence indicates that women born in the 3<sup>rd</sup> quarter have higher mortality than women born in the 2<sup>nd</sup> quarter, but no differential is seen for those born in the 4<sup>th</sup> quarter, as was found for men. As for men, women with missing data on month of birth were more likely to die during follow up.

In summary, although a number of demographic, socioeconomic, and health factors have an important impact on mortality for both men and women, these factors make small headway in accounting for differentials between Mainlanders and Taiwanese. The lack of differentials in mortality by education is in keeping with observations and conjectures on convergence of socioeconomic groups at older ages (Crimmins 2005), but this convergence is not apparent for nativity.

## V. Discussion

Clearly, many life events and circumstances can affect group differences in mortality and morbidity, ranging from prenatal conditions to the amount and nature of medical care in old age. Much research has investigated the relative importance of these factors, to understand why and how they operate, and to determine how stable they are across groups, place, and time. In the present analyses, we have investigated mortality differences of two culturally related groups -- migrants from mainland China to Taiwan at mid-century and native Taiwanese -- with the thought that this rather unusual migration and the data available might add to our understanding. Though we have clarified a few issues, several intriguing questions remain. The analyses we have carried out so far point to the following:

- Mainlanders (especially men) had lower mortality on average from the 1960s on, as indicated by preliminary analysis of time series models (not shown in detail in the paper) and by the overall census survival rates from 1980-1990. Judging by the census survival rates, this differential appears stronger at more advanced ages.
- 2. The detailed death records for 1989-1991 show quite clearly that Mainlander men and women had lower mortality than their Taiwanese counterparts during this period. This differential was evident in each age group above age 60, and held within the educational cat-

egories, indicating that the mortality advantage did not arise solely from the more favorable educational distribution of the Mainlanders.

3. The panel study of the elderly, which traced deaths from 1989-2003, reveals a significant and substantial mortality advantage among Ma-inlander men that was not explained by education or other socioeconomic characteristics, nor was it explained by a range of indicators of risk behaviors, access to health care and health status. For women, the mortality differential is as large as for men, but it is only marginally significant (between 5% and 10%) once other factors are controlled. For both men and women, the Mainlander effect is stronger at the oldest ages, as suggested by the other types of analyses.

The Taiwan data used in this analysis are generally very accurate with regard to age and the other characteristics, and the coverage of the household registration system and censuses appear to be virtually complete. Nevertheless, some unknowns could influence the first two results reported above. For example, the number of people over age 75 reported in the censuses and the household register differ by several percentage points for 1980 and 1990, pointing to possible deficiencies in census coverage for the very old. Distortions may have arisen from older Mainlanders returning to live in China for long periods (or until death), or from Taiwanese businessmen taking up residence in China for long periods, while operating their businesses there. Though the numbers do not appear large and the rules governing how registration is maintained and deaths recorded should minimize errors in coverage or rates, the data do seem to contain some degree of error. We do not perceive that any of these factors are large or systematic enough to distort the major findings, but they need to be kept in

mind and further investigated. It should also be noted, given the emphasis on education throughout the three analyses, that Mainlanders in the highest category of education (more than primary school) may have had more years of schooling on average than the Taiwanese in this category; and of course, it is possible that the content and the rigor of the two school systems differed.

What do these findings tell us and, perhaps more to the point, what do they fail to tell us? Although we incorporated controls for several early life characteristics and a range of later life statuses, behaviors, and conditions, Mainlander-Taiwanese mortality differentials remain substantial. In seeking further insights it is useful to take stock of factors across the life cycle that may have been omitted. Early life conditions are important, and while we incorporated childhood urban-rural residence and season of birth, we do not have individual data on other early life conditions such as illnesses, health care, and health environment (though we know that overall health conditions in China early in the 20th century were not superior to Taiwan). It is probably fair to surmise that the Mainlanders who attained higher levels of education at that time came from advantaged urban families and retained sufficiently good health to pursue their education. The younger and least educated Mainlanders may have grown up under rather difficult health, nutritional, and material conditions. Both groups of Mainlanders experienced a high degree of wartime stress, as did the Taiwanese during the bombings of 1940-45, though the Mainlander soldiers would have encountered the highest incidence of battle-related traumas.

Unfortunately, we know relatively little detail about Mainlander-Taiwanese differences between 1950 and 1990. As described at the outset, the older migrants were predominately officials and administrators in the government and presumably had relatively good health care as a result. (Taiwan's national health program was not instituted until 1995.) As they retired from government service, many of these older Mainlanders moved into the private sector. The younger migrants were more heterogeneous in occupation. A tabulation of the 1980 Taiwan census shows that among working men aged 50-54, the proportions who were teachers, other professional and technical workers, or in clerical occupations were higher for Mainlanders than for Taiwanese. One-sixth of Mainlanders age 50-54 were associated with the military or with public security, while almost half of the Taiwanese at those ages were in agricultural pursuits. The mortality data for 1980-1990 suggest a possible selection process, whereby the younger, less-educated Mainlanders had somewhat higher mortality than their Taiwanese age peers, leaving a more robust segment of Mainlanders entering older ages.

It is true that, as of 1989, when we can observe the Mainlander and Taiwanese in some detail through the survey, the two groups appear quite similar on a number of crucial health dimensions, including their self-reported health and prevalence of health conditions. However, this may be misleading to some degree. As Crimmins (2005) notes, similarity of prevalence rates for certain diseases between two groups may mask differentials in incidence and survival rates. The less advantaged group may have experienced both higher incidence and mortality levels leading to similar prevalence rates with the more advantaged group. In addition, awareness of certain conditions like hypertension and diabetes may differ between groups because of differential access to health care. Work by Zimmer et al. (2002), who found that the [self-reported?] prevalence of certain chronic diseases increased with education in Taiwan, supports this premise, as does work by Pan et al. (2001,2003), who report differentials across groups in awareness of hypertension and diabetes in the Nutrition

· 48 ·

and Health Survey in Taiwan. Taiwan greatly increased the number of sophisticated medical devices in operation during the 1980s and 1990s and it is quite possible that Mainlanders were earlier beneficiaries of these, which in turn may have meant that chronic health conditions experienced by Mainlanders were under better control than was the case for the Taiwanese as of 1989. It is plausible that these benefits in health care access would also translate into better survival chances during the crucial 1989-2003 period.

In short, it appears that the story of the Mainlander migration is a tale of two different streams. The first stream includes those who were older at the time of migration, and who were greatly advantaged as youth in China and were robust survivors of difficult times there. They maintained their comparative advantage over similarly educated Taiwanese counterparts after the migration and may have even enhanced their differential health status because of their better access to higher quality health care. The second, younger stream was more heterogeneous, with many more having low levels of education and poor early environments. These younger Mainlanders may have had somewhat higher mortality than their Taiwanese counterparts from the 1950s to 1990, leaving behind a more robust and advantaged subgroup with lower mortality than their Taiwanese peers as they move into older ages. These two processes in combination may have given the Mainlanders a distinct mortality advantage during the 1990s and later, and may have also served to mute educational differentials, once nativity is accounted for, though more detailed modeling on this point is warranted

A few other implications from the analysis of this migration are worth noting. Insofar as the Mainlanders had distinctly lower mortality as they moved through their life cycles, they affected the level and pattern of mortality over those years - a factor that should be considered in any longterm analysis of mortality trends. Also, because the Mainlanders were mostly male, the sex ratio of mortality at those ages would be altered, and failure to note this could lead to misinterpretations of sex-ratio trends. Though the migration to Taiwan was unique in some ways, major movements of people and changing boundaries have been very common over the last century and particularly during the latter part of the century. many the result of wars and their aftermath (see, for example, Bogue's 1969 review of migrations from 1946-54). Attention to the potential impact of migrations on levels of mortality, age patterns, and cause-specific analyses must be kept in mind when studying long-term trends. Similar concerns arise when completeness of mortality coverage changes within a country, either geographically or along some other dimension. The United States provides several examples, through its gradual expansion of the death registration states between 1900 and 1933 (for the effects of the expansion on death rates from stroke, see Lanska and Mi 1993; for the effect on maternal mortality, see Wooodbury 1924), and more recently in the way that the measurement of Hispanic mortality in the vital statistics system has evolved (Elo et al. 2004).

It is common to call for more data whenever research results are somewhat ambiguous. And in this case study, as in many similar studies that have attempted to account for group differentials in late life mortality, important gaps need to be addressed to sort out the critical factors at work. The data typically used in these studies provide limited information on early life conditions, focusing primarily on observations made in later life, close in time to the assessment of mortality. It is clear that more detail is needed, including knowing what happens to people during their early adult and midlife ages. In addition, it is important to observe them more closely as they age, with better measurements of their health conditions and the progression of those conditions, the type of medical care they receive, and when they receive it.

In addition to collecting new data, we can become more adept at using extant data sources and cross-walking different types of studies to gain more insights. For example, some countries (e.g., Taiwan, as cited above) conduct health interview studies, including health and nutritional studies similar to the U.S. National Health and Nutrition Examination Survey (NHANES). These studies often contain a good deal of data on prevalence of different health conditions, self-reported awareness of these conditions, and information on dietary and other health behaviors, as well as medical measurements of blood pressure, blood sugar, cholesterol, and other key indicators. Knowing how Mainlanders and Taiwanese compare on some of these indicators would be helpful in unraveling the possible sources of observed mortality differentials. It is hoped that this type of research, which combines traditional socio-demographic inquiries with epidemiological oriented investigations, will be undertaken in the years ahead.

It might also be possible to carry out follow-ups with those interviewed in the health and nutrition studies to learn more about their childhood diseases and early health conditions. A particularly valuable study for Taiwan, if possible, would be to re-analyze the death records from 1960, 1970, and 1980 to derive education-nativity specific death rates as was possible for 1989 - 1991. This would permit a detailed study of the trend in mortality over the 50 years after the migration and provide important insights into the health trajectories of both groups.

## References

- Barclay, George W. 1954. Colonial Development and Population in Taiwan. Princeton: Princeton University Press.
- Barclay, George W., A. J. Coale, M. A. Stoto, and J. T. Trussell. 1976. "A Reassessment of the Demography of Traditional Rural China." *Population Index* 42(4): 606-635.
- Beckett, M. 2000. "Converging Health Inequalities in Later Life: An Artifact of Mortality Selection?" *Journal of Health and Social Behavior* 41 (1): 106-119.
- Beckett, M., N. Goldman, M. Weinstein, I.F. Lin, and Y.L.Chuang. 2002. " Social Environment, Life Challenge, and Health among the Elderly in Taiwan." *Social Science and Medicine* 55:191-209.
- Bogue, D. 1969. *Principles of Demography*. New York: John Wiley & Sons.
- Campbell, C. 1997. "Public Health Efforts in China before 1949 and Their Effects on Mortality: The Case of Beijing." *Social Science History* 21(2): 179-218.
- Census Office of the Executive Yuan, R.O.C. 1972. "The 1970 Sample Census of Population and Housing, Taiwan-Fukien Area, Republic of China: General Report", Taipei.
- Census Office of the Executive Yuan, R.O.C. 1982. "The 1980 Census of Population and Housing Taiwan-Fukien Area, Republic of China", Taipei.
- Census Office of the Executive Yuan, R.O.C. 1992. "The 1990 Census of Population and Housing General Report, Taiwan-Fukien Area, Republic of China", Taipei.

- Costa, D. L. 1993. "Height, Weight, Wartime Stress, and Older Age Mortality: Evidence from the Union Army Records." *Explorations in Economic History* 30(4): 424-449.
- Costa, D. L. 2005. "Causes of Improving Health and Longevity at Older Ages: A Review of the Explanations." GENUS 51(1): 21-38.
- Costa, D. L. and J. Lahey. 2005. "Becoming Oldest-old: Evidence from Historical U.S. Data." *GENUS* 51(1): 125-161.
- Crimmins, E. M. 2005. "Socioeconomics Differentials in Mortality and Health at the Older Ages." *GENUS* 51(1): 163-176.
- Deboosere, P. and S. Gadeyne. 2005. "Adult Migrant Mortality Advantage in Belgium: Evidence Using Census and Register Data." *Population-E* 60(5-6): 665-698.
- Department of Health, Executive Yuan, R.O.C. 1992. "Health and Vital Statistics V1 General Health Statistics, 1991", Taipei.
- Directorate-General of Budget, Accounting and Statistics, Executive Yuan, R.O.C. 1995. "*Statistical Yearbook of the Republic of China, 1995"*, Taipei.
- Directorate-General of Budget, Accounting and Statistics, Executive Yuan, R.O.C. 2005. "*Statistical Yearbook of the Republic of China, 2004"*, Taipei.
- Directorate-General of Budget, Accounting and Statistics, Executive Yuan, R.O.C. 2006. "*Statistical Yearbook of the Republic of China, 2005"*, Taipei.
- Doblhammer, G. and J. W. Vaupel. 2001. "Lifespan Depends on Month of Birth." *Proceedings of the National Academy of Sciences* 98(5): 2934-2939.
- Edmonson, R. 2002. "The February 28 Incident and National Identity, "Pp. 25-46 in *Memories of the Future: National Identity Issues and the Search*

for a New Taiwan, edited by S. Corcuff. Armonk, NY: M.E. Sharpe.

- Elo, I. T., C. M. Turra, B. Kestenbaum, and B. R. Ferguson. 2004. "Mortality among Elderly Hispanics in the United States: Past Evidence and New Results." *Demography* 41(1): 109-128.
- Gates, H. 1987. *Chinese Working Class Lives*. Ithaca, NY: Cornell University Press.
- Goldman, N., S. Korenman, and R.Weinstein. 1995. "Marital Status and Health among the Elderly. "*Social Science and Medicine* 40(12): 1717-1730.
- Hermalin, A., P. K. C. Liu, and D. Freedman. 1994. "The Social and Economic Transformation of Taiwan", Pp. 49-87 in *Social Change and the Family in Taiwan*, edited by A. Thornton and H. S. Lin. Chicago: University of Chicago Press.
- Hsing, M. H. 1971. Taiwan: Industrialization and Trade Policies. London: Oxford University Press.
- Hsiung, J. C. 1995. "Anatomy of Nationalist Army, 1937-1945." *The Jour-nal of Asian Studies* 54(1): 189-190.
- Huang, C. and I. Elo. 2009. "Mortality of the Oldest Old Chinese: the Role of Early-Life Nutritional Status, Socio-economic Conditions, and Sibling Sex Composition." *Population Studies* 63 (1):7-20
- Kallgren, J. 1963. "Nationalist China's Armed Forces." *The China Quarterly* 16(1): 35-44.
- Khlat, M. and N. Darmon. 2003. " Is there a Mediterranean Migrants Mortality Paradox in Europe?" *International Journal of Epidemiology* 32(6): 1115-1118.
- Kramarow, E. A. and W. S. Yang. 1997. "Educational Differentials in Mortality: an Examination of Taiwanese Data." *Elderly in Asia Report No.* 97-40. Ann Arbor: University of Michigan, Population Studies Center.

- Lanska, D. J. and X. Mi. 1993. "Decline in U.S. Stroke Mortality in the Era before Antihypertensive Therapy." *Stroke* 24(9): 1382-1388.
- Lee, C. 1994. *A Hedonic Index of War-time Stress, and Older Age Mortality*. Unpublished manuscript. Chicago: University of Chicago.
- Manton, K. G. and J. W. Vaupel. 1995. "Survival after the Age of 80 in the United States, Sweden, France, England, and Japan." *New England Journal of Medicine* 33(1): 1232-1235.
- Nationalist Party, 2006, "Encylopaedia Brittanica." In <u>http://search.eb.com/</u> eb/article-9055024. (Date visited: 2007/12/13).
- Noymer, A. 2001. "Mortality Selection and Sample Selection: a Comment on Beckett." *Journal of Health and Social Behavior* 42(1): 326-327.
- Palloni, A. and J. D. Morenoff. 2001. "Interpreting the Paradoxical in the Hispanic Paradox: Demographic and Epidemiologic Approaches." *Annals of the New York Academy of Sciences* 954: 140-174.
- Pan W. H., H.Y. Chang, W.T. Yeh, S.Y. Hsiao, and Y.T. Hung. 2001. "Prevalence, Awareness, Treatment and Control of Hypertension in Taiwan: Results of Nutrition and Health Survey in Taiwan (NAHSIT) 1993-1996." *Journal of Human Hypertension* 15(11): 793-798.
- Pan W.H., W.T. Yeh, H.T. Chang, C.M. Hwu, and L.T. Ho. 2003. "Prevalence and Awareness of Diabetes and Mean Fasting Glucose by Age, Sex, and Region: Results from the Nutrition and Health Survey in Taiwan." *Diabetic Medicine* 20(3): 182-185.
- State Statistical Bureau, Population Census Office, People's Republic of China, 1993. "Tabulation on the 1990 Population Census of the People's Republic of China", Beijing.
- Pizarro, J., S. R. C., and J. A. Prause. 2006. "Physical and Mental Health Costs of Traumatic War Experiences among Civil War Veterans." *Archives of General Psychiatry* 63(2): 193-200.

- Shih, S. P. R. 1997. Private Lives within Public Constraints: Retirement Processes in Contemporary Taiwan. Doctoral dissertation. Ann Arbor, MI: University of Michigan.
- Speare Jr., A. 1974. "Urbanization and Migration in Taiwan." *Economic De*velopment and Cultural Change 22(2): 302-319.
- Su, D. 2009. "Risk Exposure in Early Life and Mortality at Older Ages: Evidence from Union Army Veterans." *Population and Development Review* 35 (2):275-295.
- Taiwan Provincial Institute of Family Planning, Population Studies Center, University of Michigan, Institute of Gerontology, University of Michigan. 1989. 1989 Survey of Health and Living Status of the Elderly in Taiwan: Questionnaire and Survey Design. Comparative Study of the Elderly in Four Asia Countries Research Report No. 89-1. Ann Arbor, MI: Population Studies Center, University of Michigan.
- Tung, H. J. and E. J. Mutran. 2005. "Ethnicity and Health Disparities among the Elderly in Taiwan." *Research on Aging* 27.3: 327-354.
- Wikipedia, 2007, Second Sino-Japanese War." In http://en.wikipedia.org/ wiki/Second Sino-Japanese War. (Date visited: 2007/03/05).
- Woodbury, R. M. 1924. "The Trend of Maternal-mortality Rates in the United States Death-registration Area, 1900-1921." *American Journal of Public Health* 14(9):738-743.
- Zhu, H. and Y. Xie. 2007. "Socioeconomic Differentials in Mortality among the Oldest Old in China." *Research on Aging* 29 (2):125-143
- Zimmer, Z., J. N. Natividad, M. B. Ofstedal, and H. S. Lin. 2002. "Physical and Mental Health of the Elderly," Pp. 361-412 in *The Well-Being of the Elderly in Asia: A Four-Country Comparative Study*, edited by A.I. Hermalin. Ann Arbor: The University of Michigan Press.

Zimmer, Z., L. G. Martin, and H. S. Lin. 2005. "Determinants of Old-age

Mortality in Taiwan." Social Science and Medicine 60(3): 457-470.

Zimmer, Z., X. Liu, A. Hermalin, and Y.L. Chuang. 1998. "Educational Attainment and Transitions in Functional Status among Older Taiwanese." *Demography* 35:361-375.

# 臺灣老年死亡率的出生地差異分析

亞伯特・赫門林<sup>\*</sup> 瑪莉・貝絲・奧弗絲達爾<sup>\*\*</sup> 凱西・孫<sup>\*\*\*</sup> 劉怡妏<sup>\*\*\*\*</sup>

## 中文摘要

本文旨在探討大陸來臺人士與臺灣人生命過程的不同經驗與狀況 是否造成不同的死亡率風險,並且檢視死亡率風險之差異是否存在, 以及這些差異之基本原因。移民與本國居民的比較研究已成為釐清健 康與死亡率及兩者關係之日益重要的方法。臺灣在 1949-1950 年間歷 經一次特殊的、超過一百萬人的移民。其大多數為年輕男性,在國共 戰爭後從大陸撤退來臺。這些大陸撤退來臺人士具有幾項特性,與臺 灣原本的移民相比,他們從更多元的大陸省份前來,受過更高的教 育,且有特定的職業樣貌。臺灣自 1950 年歷經劇烈的人口轉型和快 速的經濟發展,死亡率也因而下降。本研究由教育和出生地,分析在 1990 年年齡與特定成因的死亡率,並釐清各項因素的相對重要性。我 們也使用時間序列的死亡率資料和調查資料,以解釋選擇、風險因 素、以及健康與死亡率等其他動態的差異性。

關鍵詞:死亡率差異、出生地、大陸來臺人士、健康、臺灣

<sup>\*</sup> 密西根大學人口研究中心榮譽教授

<sup>\*\*</sup> 密西根大學人口研究中心副研究員

<sup>\*\*\*</sup> 密西根大學人口研究中心 高級電腦程式設計師

<sup>\*\*\*\*</sup>中華民國行政院衛生署國民健康局人口與健康調查中心助理